

AL ANWAR HOLDINGS (SAOG)  
INTERIM REPORT FOR THE PERIOD ENDED 30 JUNE 2017

**Unaudited condensed interim consolidated statement of changes in equity**  
**For the period ended 30 June 2017**

|  | Share capital | Legal reserve | Retained earnings | Fair value Reserve | Contingency reserve | Total   | Non-controlling interests | Total   |
|--|---------------|---------------|-------------------|--------------------|---------------------|---------|---------------------------|---------|
|  |               |               |                   |                    |                     |         |                           | RO'000  |
| 1-Apr-2017                                   | 17,500        | 3,383         | 13,016            | 3,753              | -                   | 37,652  | -                         | 37,652  |
| Stock dividend                               | 2,500         | -             | (2,500)           | -                  | -                   | -       | -                         | -       |
| Changes in ownership interests in associates | -             | -             | -                 | -                  | -                   | -       | -                         | -       |
| Net profit for the period                    | -             | -             | 525               | -                  | -                   | 525     | -                         | 525     |
| of tax                                       | -             | -             | -                 | 1,055              | -                   | 1,055   | -                         | 1,055   |
| Legal reserve                                | -             | -             | -                 | -                  | -                   | -       | -                         | -       |
| Transfer to contingency reserve (falcon)     | -             | -             | -                 | -                  | -                   | -       | -                         | -       |
| Dividend paid                                | -             | -             | (1,750)           | -                  | -                   | (1,750) | -                         | (1,750) |
| As at 30 June 2017                           | 20,000        | 3,383         | 9,291             | 4,808              | -                   | 37,482  | -                         | 37,482  |

|   | Share capital | Legal reserve | Retained earnings | Fair value Reserve | Contingency reserve | Total   | Non-controlling interests | Total   |
|---|---------------|---------------|-------------------|--------------------|---------------------|---------|---------------------------|---------|
| 1-Apr-2016  | 15,008        | 2,945         | 10,673            | 1,010              | 550                 | 30,186  | 4,903                     | 35,089  |
| Stock dividend  | 2,492         | -             | (2,492)           | -                  | -                   | -       | -                         | -       |
| Changes in ownership interests in subsidiary                                | -             | -             | -                 | -                  | -                   | -       | -                         | -       |
| Net profit for the period   | -             | -             | 4,274             | -                  | -                   | 4,274   | 229                       | 4,503   |
| Net change in fair value of available for sale financial assets, net of tax | -             | -             | -                 | 3,747              | -                   | 3,747   | -                         | 3,747   |
| Legal reserve   | -             | -             | -                 | -                  | -                   | -       | -                         | -       |
| Transfer to contingency reserve (falcon)                                    | -             | -             | (83)              | -                  | 83                  | -       | -                         | -       |
| Dividend paid   | -             | -             | (1,500)           | -                  | -                   | (1,500) | (313)                     | (1,813) |
| As at 30 June 2016  | 17,500        | 2,945         | 10,872            | 4,757              | 633                 | 36,707  | 4,819                     | 41,526  |

\* Note:  
Legal reserve is not distributable